INTRODUCTION TO QUEBEC'S

NONPROFIT SECTOR

In addition to providing a wide range of services to Quebeckers, nonprofits and charities are a major economic force. Below we present key statistics highlighting their role as economic drivers, employers, and catalysts for civic engagement.



GROSS DOMESTIC PRODUCT



ANNUAL REVENUE

\$85.9 billion



PERSONAL DONATIONS II

\$809.0 million

PERCENTAGE OF GDP FROM NONPROFIT SECTOR





EMPLOYMENT iv

691 thousand



AVERAGE SALARY^v

\$51,728



VOLUNTEER HOURS VI

290.0 million

GDP BY ACTIVITY AREA VII



















Health \$26.2B

Education \$14.5B

Social \$6.2B Associations & unions \$3.0B

Culture & \$1.7B

Development & housing

Religion \$608M

\$538M

grantmaking

\$416M

Environment

Law & advocacy \$119M

International \$85M

Other \$1.7B

\$175M

47%

26%

11%

5%

3%

1%

1%

0.8%

0.3%

0.2%

0.2%

3%

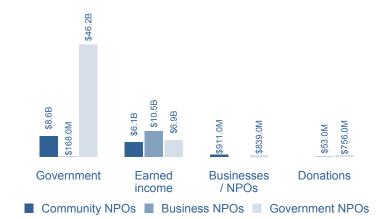
NONPROFIT SUB-SECTORS

Community nonprofits are independent of government and produce goods and services for free or at prices substantially lower than the cost of production. Examples include food banks, shelters, youth groups, places of worship, advocacy organizations, and service clubs.

Business nonprofits are also independent of government and primarily sell goods and services at prices that usually cover the cost of production. Examples include business associations, chambers of commerce, and condominium associations.

Government nonprofits are funded and overseen by government, but institutionally distinct. They frequently collect some fees, but these are well below the cost of production. Examples include hospitals, some care facilities, universities, and colleges.

REVENUE BY SUB-SECTOR[®]



Earned income includes sales of goods and services, memberships, and investments. Government reports income from all levels of government. Donations consists of donations from individual Canadians and Businesses / NPOs captures corporate donations and inter-sub-sector transfers between nonprofit organizations.

WOMEN+viii

70.8% of nonprofit employees \$49,686 average annual salary

INDIGENOUS STATUS VIII

2.3% of nonprofit employees \$44,841 average annual salary

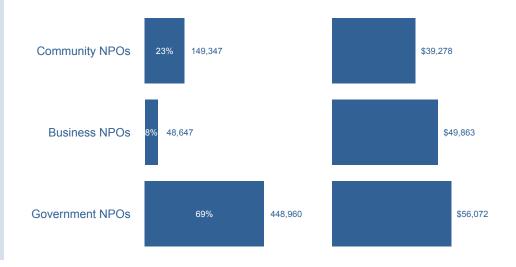
VISIBLE MINORITY VIII

17.9% of nonprofit employees \$46,093 average annual salary

INTERNATIONALLY-BORN VIII

19.7% of nonprofit employees \$50,266 average annual salary

STAFF DISTRIBUTION AND AVERAGE SALARY BY SUB-SECTOR^V



DONATION RATE BY ACTIVITY AREA^{ix}

45%

33%

25%

14%

11%

11%

6%

5%

2%*

2%*

2%*

Health

5%

services

10%



Religion



recreation 9%



Education 6%



grantmaking 1%*



International

0.5%*

Environment

2%*

2%*

advocacy

4%

Development & housing

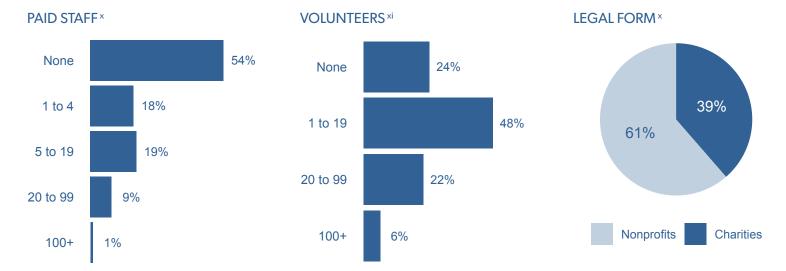
Other

VOLUNTEER RATE BY ACTIVITY AREA^{ix}

* use with caution; ... cannot be released

3%

DISTRIBUTIONS OF ORGANIZATIONS BY KEY CHARACTERISTICS



SOURCES:

¹ Table 36-10-0616-01, ¹¹ Table 36-10-0613-01, ¹¹¹ Author's calculations from Tables 36-10-0616-01 and 36-10-0221-01,

iv Table 36-10-0617-01, v Table 36-10-0650-01,

vi Table 45-10-0039-01, vii Table 36-10-0614-01,

viii Table 36-10-0651-01, ix Author's calculations from Survey of Giving, Volunteering and Participating, Public Use Microdata File, * Table 33-10-0753-01, *i Table 33-10-0795-01.

Produced by Imagine Canada

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Imagine Canada is a national charitable organization whose cause is social good in Canada. We work to bolster the charities, nonprofits, and social entrepreneurs who build, enrich, and define our nation and the communities they support around the globe.